

ASSOCIATED BROKERS PRIVATE LTD

Final Market Report

Kolkata Sale No.17

Held on 21st April, 2026

OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2026	15500	17801	434	6068	39803
2025	27940	31577	145	7722	67384

Market

There was good demand for Assams and Dooars. Assams sold at irregular levels around last following quality. Dooars were overall steady.

Dust: Good demand at barely steady rates.

Western India segments operated with interest from M/s HUL. Internal and local operated on the Dooars.

SOLD AVERAGE IN NORTH INDIA AUCTIONS

	Sale-17			Sale-14 to 17		
	Season-2026	Season-2025	Diff	Season-2026	Season-2025	Diff
	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)	(Avg / Rs.)
Assam CTC LEAF	280	228	52	284	237	47
Assam CTC DUST	288	244	44	292	251	41
Assam CTC Total	283	233	50	286	242	44
Assam Orthodox Total	340	304	36	332	305	27
Dooars + Terai CTC Total	200	190	10	206	196	10
Cachar CTC Total	270	239	31	291	244	47
Tripura CTC total	275	245	30	278	257	21

FRESH ARRIVALS IN PACKAGES

Sale No	Season	North India				
		CTC Leaf	All Dust	Orth Leaf	DARJ	Total
17	26	1,39,838	31,689	19,261	395	1,91,183
	25	1,55,620	43,225	38,559	143	2,37,547
	+/-	-15,782	-11,536	-19,298	252	-46,364
	+/- %	-10	-27	-50	176	-20
	24	1,28,597	24,281	19,380	384	1,72,642
18	26	1,13,573	33,024	29,161	913	1,76,671
	25	1,38,781	40,829	49,111	404	2,29,125
	+/-	-25,208	-7,805	-19,950	509	-52,454
	+/- %	-18	-19	-41	126	-23
	24	1,45,871	34,802	34,401	1,243	2,16,317
19	26	1,47,302	44,668	36,668	1,331	2,29,969
	25	1,40,722	37,788	47,040	1,258	2,26,808
	+/-	6,580	6,880	-10,372	73	3,161
	+/- %	5	18	-22	6	1
	24	1,48,389	44,110	28,538	1,698	2,22,735
14 to 19	26	6,81,703	1,41,859	1,02,354	2,778	9,28,694
	25	7,03,516	1,55,853	1,65,559	2,018	10,26,946
	+/-	-21,813	-13,994	-63,205	760	-98,252
	+/- %	-3	-9	-38	38	-10
	24	5,97,112	1,21,249	1,01,252	4,447	8,24,060

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.				
	Sale20			
	Year 2026		Year-2025	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	25.04.2026	41,462	24.04.2025	38,354
ORTH Leaf	25.04.2026	40,615	24.04.2025	37,545
Darj Leaf	25.04.2026	2,408	24.04.2025	1,650
DUST	25.04.2026	18,843	24.04.2025	13,720
TOTAL		1,03,328		91,269